

**THE COMPANIES LAW
NOTICE OF APPOINTMENT OF OFFICIAL LIQUIDATOR AND CREDITORS' MEETING**

**BANCO PRIVADO PORTUGUES (CAYMAN) LIMITED
(REGISTER NUMBER 77367)
(IN OFFICIAL LIQUIDATION)
(THE "COMPANY")**

TAKE NOTICE that by order of the Grand Court of the Cayman Islands made on 9 July 2010 the above named Company whose registered office is situated at PwC Corporate Finance & Recovery (Cayman) Limited, P.O. Box 258, Strathvale House, Grand Cayman, KY1-1104, Cayman Islands, was ordered to be wound up in accordance with the Companies Law (2009 Revision).

AND FURTHER TAKE NOTICE that David Walker and Ian Stokoe of PwC Corporate Finance & Recovery (Cayman) Limited, P.O. Box 258, Strathvale House, Grand Cayman, KY1-1104, Cayman Islands, have been appointed as Joint Official Liquidators of the Company.

AND FURTHER NOTICE IS HEREBY GIVEN, pursuant to section 110(2b) of the Companies Law (2009 Revision) that the First Meeting of Creditors will be held on 26 August 2010 commencing at 2.00pm Portuguese time at Sana Lisboa Hotel, Avenida Fontes Pereira de Melo 8, 1069-310 Lisboa. The meeting will be conducted in English.

Any creditor who is unable to attend in person is invited to join the meeting by conference call using the dial in details provided below. Any person intending to participate by conference call must send written notice of his intention to do so to Elizabeth Osborne at least three days prior to 26 August 2010.

Conference call dial in details

Name of Teleconference: Banco Privado Portugues (Cayman) Limited – Creditors' meeting
Teleconference International Dial-In Number(s): (612) 326-1011

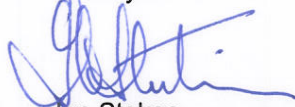
Business:

1. To receive a report from the JOLs on the progress of the liquidation; and
2. To consider and if thought fit establish a liquidation committee.

Proxies:

Any person who is entitled to attend and vote at this meeting may appoint a proxy to attend and vote in his stead. A proxy form should be completed and returned to Elizabeth Osborne not later than 5.00pm (Cayman Islands time) on 25 August 2010 if you cannot attend and wish to be represented. A proxy-holder need not be a member or creditor.

21 July 2010



Ian Stokoe
Joint Official Liquidator & Chairman of the Meeting

Contact for Enquiries:

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